



MEDICAL SPECIALTY GROUP OVERVIEW

PRIVATE WEALTH MANAGEMENT MEDICAL SPECIALTY GROUP

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PRODUCTS AND SERVICES FOR

Work with a dedicated team of professionals who understand you, your business and your challenges.

For more than 100 years, SunTrust has been a leader in providing financial services to the medical community. We understand the complex financial needs of physicians and their practices. Working with your Medical Team, you'll have access to a customized, comprehensive set of financial products and services delivered by an incredible depth of human resources; the kind of resources that can manage across the financial disciplines of banking, brokerage¹, trust and more. Below is a partial listing of the services available to you.

PRACTICE SERVICES

Cash/Treasury Management

- Commercial Depository Services²
- Online Account Management
- Check Imaging
- Lockbox Services
- Short-Term Investments
- Merchant Services

Practice Financing Solutions³

- Equipment Financing
- Real Estate Loans
- Operating Lines of Credit
- Purchasing and Corporate Card Programs

Risk Management

- Key-Man Life Insurance¹

Employee Benefits

- Direct Deposit of Payroll
- 401(k) Services
- Nonqualified, Deferred Compensation Benefit Plans

PERSONAL SERVICES

Banking Solutions

- Personal Deposit Services²
- Online Comprehensive Account Management
- Mortgage and Real Estate Loans/Lines of Credit
- Personal Loans/Lines of Credit

Wealth Management

- Personalized Financial Plans

- SunTrust SummitView® allows you to view via a computer or mobile device all your financial information in a single solution, including account information from other institutions
- Education & Retirement Planning
- Trust Services
- Life & Disability Insurance¹
- Long-Term Care Insurance¹



Investment and Insurance Products:

• Are not FDIC or any other Government Agency Insured • Are not Bank Guaranteed • May Lose Value

Investment & Advisory

- Asset Allocation
- Investment Management
- Mutual Funds & Annuities¹

As a medical professional, your schedule is demanding. At SunTrust we understand that your time is limited. That's why our Medical Relationship Managers and Medical Client Advisors make themselves available to you at your convenience and at your choice of location - home, office, or the hospital.

suntrust.com/medical
800.321.1997



¹ Offered by SunTrust Investment Services, Inc. Investing involves fluctuating returns and potential loss of principal.

² Deposit products are offered through SunTrust Bank, Member FDIC.

³ Subject to credit approval.

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